


Export Development Bank of Egypt (S.A.E.)
Unconsolidated Balance Sheet
As at March 31, 2012

| | <u>31/03/2012</u> | <u>30/06/2011</u> |
|---|------------------------------|------------------------------|
| | <u>L.E.</u> | <u>L.E.</u> |
| <u>Assets</u> | | |
| Cash and due from Central Bank of Egypt | 685,271,967 | 1,053,466,482 |
| Due from banks | 431,237,039 | 690,816,101 |
| Treasury bills and other governmental notes | 937,434,668 | 827,174,397 |
| Trading financial assets | 42,527,524 | 190,737,578 |
| Loans to customers | 6,240,364,718 | 6,441,795,141 |
| Financial derivatives | 44,075,895 | 0 |
| Financial Investments: | | |
| -Available for sale | 2,798,402,009 | 2,180,202,176 |
| -Held to maturity | 32,419,392 | 80,072,133 |
| Financial investments in subsidiaries and associated co. | 551,364,061 | 551,364,061 |
| Intangible assets | 14,688,980 | 18,067,504 |
| Other assets | 597,161,081 | 649,032,498 |
| Fixed assets | 173,516,284 | 152,010,614 |
| Total Assets | <u>12,548,463,618</u> | <u>12,834,738,685</u> |
| <u>Liabilities and shareholders' equity</u> | | |
| <u>Liabilities</u> | | |
| Due to banks | 1,052,302,397 | 392,934,743 |
| Customers' deposits | 9,263,930,787 | 9,835,134,267 |
| Financial derivatives | 43,814,398 | 0 |
| Other loans | 433,624,118 | 802,612,545 |
| Other liabilities | 133,361,463 | 210,662,152 |
| Other provisions | 23,684,594 | 23,398,344 |
| Deferred tax | 10,318,127 | 10,318,127 |
| Total Liabilities | <u>10,961,035,884</u> | <u>11,275,060,178</u> |
| <u>Shareholders' equity</u> | | |
| Paid up capital | 1,440,000,000 | 1,440,000,000 |
| Reserves | 46,061,576 | 89,025,574 |
| Retained Earnings | 101,366,158 | 30,652,933 |
| Total Shareholders' equity | <u>1,587,427,734</u> | <u>1,559,678,507</u> |
| Total Liabilities and Shareholders' equity | <u>12,548,463,618</u> | <u>12,834,738,685</u> |
| <u>Contingent liabilities and Commitments</u> | | |
| Liabilities against letters of guarantee, documentary credits and other commitments. | 2,281,119,850 | 2,461,528,973 |

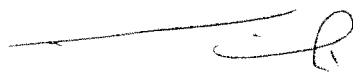

Ahmed Magdy ELMoshneb
 Division Head
 Financial Control

Export Development Bank of Egypt (S.A.E.)

Unconsolidated Income Statement

For the period from July 1,2011 till March 31,2012

| | <u>31/03/2012</u> | <u>31/03/2011</u> |
|---|--------------------------|---------------------------|
| | <u>L.E.</u> | <u>L.E.</u> |
| Interest and similar income | 694,632,165 | 614,474,071 |
| Interest and similar expenses | (468,201,050) | (439,036,520) |
| Net Interest Income | <u>226,431,115</u> | <u>175,437,551</u> |
| Fees and commissions Income | 73,448,216 | 73,208,431 |
| Fees and commissions Expenses | (3,275,992) | (3,543,643) |
| Net income from fees & commissions | <u>70,172,224</u> | <u>69,664,788</u> |
| Dividends Income | 17,223,157 | 13,372,893 |
| Net Trading Income | (26,333,000) | 15,195,072 |
| Profit from Financial Investments | (12,617,511) | 41,369,397 |
| Return of impairment of credit losses | 0 | 3,477,866 |
| Administrative expenses | (173,133,128) | (164,332,927) |
| Other operating income (expense) | 9,534,174 | 9,275,062 |
| Net profit before Tax | <u>111,277,031</u> | <u>163,459,702</u> |
| Income Tax | (40,563,806) | (22,602,071) |
| Net profit after Tax | <u><u>70,713,225</u></u> | <u><u>140,857,631</u></u> |
| Earning per share | <u>0.49</u> | <u>0.98</u> |



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