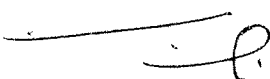


Export Development Bank of Egypt (S.A.E.)
Unconsolidated Balance Sheet
As at December 31, 2011

	<u>31/12/2011</u>	<u>30/06/2011</u>
	<u>L.E.</u>	<u>L.E.</u>
<u>Assets</u>		
Cash and due from Central Bank of Egypt	956,770,240	1,053,466,482
Due from banks	422,156,058	690,816,101
Treasury bills and other governmental notes	1,048,390,744	827,174,397
Trading financial assets	38,849,629	190,737,578
Loans to customers	6,325,137,303	6,441,795,141
Financial Investments:		
-Available for sale	2,322,286,535	2,180,202,176
-Held to maturity	35,351,640	80,072,133
Financial investments in subsidiaries and associated co.	551,364,061	551,364,061
Intangible assets	19,029,322	18,067,504
Other assets	690,539,638	649,032,498
Fixed assets	140,424,640	152,010,614
Total Assets	<u>12,550,299,810</u>	<u>12,834,738,685</u>
<u>Liabilities and shareholders' equity</u>		
<u>Liabilities</u>		
Due to banks	1,352,197,857	392,934,743
Customers' deposits	8,955,056,778	9,835,134,267
Other loans	518,209,540	802,612,545
Other liabilities	130,939,780	210,662,152
Other provisions	22,075,009	23,398,344
Deferred tax	10,318,127	10,318,127
Total Liabilities	<u>10,988,797,091</u>	<u>11,275,060,178</u>
<u>Shareholders' equity</u>		
Paid up capital	1,440,000,000	1,440,000,000
Reserves	61,684,301	89,025,574
Retained Earnings	59,818,418	30,652,933
Total Shareholders' equity	<u>1,561,502,719</u>	<u>1,559,678,507</u>
Total Liabilities and Shareholders' equity	<u>12,550,299,810</u>	<u>12,834,738,685</u>
<u>Contingent liabilities and Commitments</u>		
Liabilities against letters of guarantee, documentary credits and other commitments.	2,057,211,445	2,461,528,973

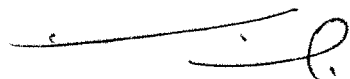

Ahmed Magdy ELMoshneb
 Division Head
 Financial Control

Export Development Bank of Egypt (S.A.E.)

Unconsolidated Income Statement

For the period from July 1,2011 till December 31,2011

	<u>31/12/2011</u>	<u>31/12/2010</u>
	<u>L.E.</u>	<u>L.E.</u>
Interest and similar income	453,744,242	409,986,341
Interest and similar expenses	(305,294,221)	(294,595,829)
Net Interest Income	148,450,021	115,390,512
Fees and commissions Income	51,095,654	50,081,581
Fees and commissions Expenses	(2,344,530)	(2,529,892)
Net income from fees & commissions	48,751,124	47,551,689
Dividends Income	10,749,083	9,263,295
Net Trading Income	(35,478,049)	61,920,303
Profit from Financial Investments	(11,998,019)	9,224,148
Impairment of credit losses	0	3,428,374
Administrative expenses	(113,001,094)	(103,487,573)
Other operating income (expense)	7,294,841	6,891,110
Net profit before Tax	54,767,907	150,181,858
Income Tax	(25,602,422)	(14,249,878)
Net profit after Tax	<u>29,165,485</u>	<u>135,931,980</u>
Earning per share	<u>0.20</u>	<u>0.94</u>



Ahmed Magdy ELMoshneb

Division Head

Financial Control