

Export Development Bank of Egypt (S.A.E.)
Consolidated Balance Sheet
As at March 31, 2014

	<u>31/03/2014</u>	<u>30/06/2013</u>
	<u>EGP</u>	<u>EGP</u>
<u>Assets</u>		
Cash and due from Central Bank of Egypt	1,018,632,097	805,452,301
Due from banks	624,325,945	644,841,464
Treasury bills and other governmental notes	3,492,408,069	3,025,666,322
Trading financial assets	85,198,551	123,606,643
Loans to customers	8,026,661,096	6,410,702,914
Financial derivatives	195,297,166	45,599,650
Financial Investments:		
-Available for sale	3,868,756,853	3,682,458,030
-Held to maturity	34,278,600	151,743,672
Financial investments in subsidiaries and associated co.	6,875,000	6,875,000
Intangible assets	656,251	6,073,573
Other assets	444,173,787	781,539,475
Fixed assets	347,686,458	316,078,462
Investment property	306,148,602	86,430,993
Deferred tax	1,649,714	1,649,714
Total Assets	<u>18,452,748,189</u>	<u>16,088,718,213</u>
<u>Liabilities and Equity</u>		
<u>Liabilities</u>		
Due to banks	1,240,215,574	1,009,468,688
Customers' deposits	14,178,531,567	12,486,219,567
Financial derivatives	195,009,758	45,487,354
Debt instruments	50,000,000	50,000,000
Other loans	387,308,068	382,746,343
Other liabilities	336,034,063	331,066,225
Other provisions	74,632,963	68,280,993
Deferred tax	4,799,234	4,971,126
Total Liabilities	<u>16,466,531,227</u>	<u>14,378,240,296</u>
<u>Equity</u>		
Paid up capital	1,440,000,000	1,440,000,000
Reserves	320,962,624	199,704,175
Retained Earnings	113,709,206	(49 010 747)
	<u>1,874,671,830</u>	<u>1,590,693,428</u>
Non-controlling interests	111,545,132	119,784,489
Total Equity	<u>1,986,216,962</u>	<u>1,710,477,917</u>
Total Liabilities and Equity	<u>18,452,748,189</u>	<u>16,088,718,213</u>

Mohamed Ibrahim EL-Hadidy
Division Head
Financial Control

M. Hadidy

A. sami

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10/03/2014

[Signature]

Consolidated Income Statement
For the period from July 1,2013 till March 31,2014

	<u>31/03/2014</u>	<u>31/03/2013</u>
	<u>EGP</u>	<u>EGP</u>
Interest and similar income	1,040,767,540	1,004,489,590
Interest and similar expenses	(649,655,768)	(684,798,196)
Net Interest Income	391,111,772	319,691,394
Fees and commissions Income	119,777,834	80,477,775
Fees and commissions Expenses	(5,239,804)	(4,433,595)
Net income from fees & commissions	114,538,030	76,044,180
Dividends Income	373,831	77,107,932
Net Trading Income	40,840,965	37,196,923
Profit (loss) from Financial Investments	29,690,408	(28,021,914)
(Impairment) of credit losses	(16,362,098)	(7,550,000)
Administrative expenses	(203,510,320)	(182,178,919)
Other operating income (expense)	8,356,515	(5,727,591)
Net profit before Tax	365,039,103	286,562,005
Income Tax	(104,179,339)	(115,461,004)
Deferred Tax	(17,178)	(17,632)
Net profit after Tax	260,842,586	171,083,369
<u>Represented in:</u>		
bank's shareholders' equity	254,102,419	162,756,409
Non-controlling interests	6,740,167	8,326,960
	260,842,586	171,083,369

Mohamed Ibrahim EL-Hadidy
 Division Head
 Financial Control

A. Sanni