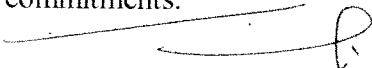


**Export Development Bank of Egypt (S.A.E.)**  
**Consolidated Balance Sheet**  
**As at September 30, 2011**

	<u>30/09/2011</u>	<u>30/06/2011</u>
	<u>L.E.</u>	<u>L.E.</u>
<b><u>Assets</u></b>		
Cash and due from Central Bank of Egypt	282,100,442	1,053,466,482
Due from banks	564,529,516	690,816,101
Treasury bills and other governmental notes	1,094,102,663	880,687,313
Trading financial assets	215,964,009	231,932,178
Loans to customers	6,283,912,855	6,429,475,927
<b>Financial Investments:</b>		
-Available for sale	2,287,732,978	2,174,457,446
-Held to maturity	310,167,090	305,909,709
Financial investments in subsidiaries and associated co.	346,087,739	267,862,734
Intangible assets	16,997,189	18,067,504
Other assets	662,529,772	688,519,636
Fixed assets	157,498,984	163,033,257
<b>Total Assets</b>	<b><u>12,221,623,237</u></b>	<b><u>12,904,228,287</u></b>
<b><u>Liabilities and shareholders' equity</u></b>		
<b><u>Liabilities</u></b>		
Due to banks	503,034,890	392,934,743
Customers' deposits	9,070,313,929	9,705,000,054
Debt instruments	50,000,000	50,000,000
Other loans	561,929,611	802,612,545
Other liabilities	205,477,252	182,708,368
Other provisions	52,375,603	52,800,891
Deferred tax	10,318,127	10,318,127
<b>Total Liabilities</b>	<b><u>10,453,449,412</u></b>	<b><u>11,196,374,728</u></b>
<b><u>Shareholders' equity</u></b>		
Paid up capital	1,440,000,000	1,440,000,000
Reserves	30,434,462	44,586,846
Retained Earnings	210,215,739	132,775,250
	1,680,650,201	1,617,362,096
Minority interest	87,523,624	90,491,463
<b>Total Shareholders' equity</b>	<b><u>1,768,173,825</u></b>	<b><u>1,707,853,559</u></b>
<b>Total Liabilities and Shareholders' equity</b>	<b><u>12,221,623,237</u></b>	<b><u>12,904,228,287</u></b>
<b><u>Contingent liabilities and Commitments</u></b>		
Liabilities against letters of guarantee, documentary credits and other commitments.	2,075,936,617	2,461,528,973

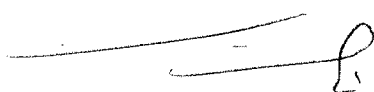
  
**Ahmed Magdy ELMoshneb**  
Division Head  
Financial Control

# Export Development Bank of Egypt (S.A.E.)

## Consolidated Income Statement

For the period from July 1,2011 till September 30,2011

	<u>30/09/2011</u>	<u>30/09/2010</u>
	<u>L.E.</u>	<u>L.E.</u>
Interest and similar income	228,223,839	212,456,849
Interest and similar expenses	(148,956,010)	(144,676,839)
<b>Net Interest Income</b>	<u>79,267,829</u>	<u>67,780,010</u>
Fees and commissions Income	24,609,394	25,513,922
Fees and commissions Expenses	(2,022,684)	(1,243,425)
<b>Net income from fees &amp; commissions</b>	<u>22,586,710</u>	<u>24,270,497</u>
Dividends Income	10,743,593	8,849,573
Net Trading Income	(37,423,429)	26,955,823
Profit from Financial Investments	121,284	447,014
Administrative expenses	(57,961,038)	(51,558,161)
Other operating income (expense)	4,787,427	2,640,673
<b>Net profit before Tax</b>	<u>22,122,376</u>	<u>79,385,429</u>
Income Tax	(14,143,656)	(8,977,449)
Deferred Tax	(11,024)	
<b>Net profit after Tax</b>	<u><u>7,967,696</u></u>	<u><u>70,407,980</u></u>
<b><u>Represented in:</u></b>		
bank's shareholders' equity	6,106,248	68,172,228
Minority interest	1,861,448	2,235,752
	<u><u>7,967,696</u></u>	<u><u>70,407,980</u></u>
Earning per share	<u>0.04</u>	<u>0.57</u>

  
**Ahmed Magdy ELMoshneb**

Division Head  
Financial Control