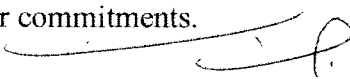


# Export Development Bank of Egypt (S.A.E.)

## Consolidated Balance Sheet

As at June 30, 2011

	<u>30/06/2011</u>	<u>30/06/2010</u>
	<u>L.E.</u>	<u>L.E.</u>
<b><u>Assets</u></b>		
Cash and due from Central Bank of Egypt	1,053,466,482	571,768,138
Due from banks	690,816,101	786,891,578
Treasury bills and other governmental notes	880,687,313	640,570,794
Trading financial assets	231,932,178	268,662,067
Loans to customers	6,429,475,927	6,762,711,434
Financial Derivatives	0	163,722,545
<b>Financial Investments:</b>		
-Available for sale	2,244,067,673	2,137,939,062
-Held to maturity	305,909,709	142,793,852
Financial investments in subsidiaries and associated co.	198,252,507	43,789,863
Intangible assets	18,067,504	4,259,107
Other assets	688,519,636	642,846,368
Fixed assets	163,033,257	162,883,692
<b>Total Assets</b>	<b><u>12,904,228,287</u></b>	<b><u>12,328,838,500</u></b>
<b><u>Liabilities and shareholders' equity</u></b>		
<b><u>Liabilities</u></b>		
Due to banks	392,934,743	564,798,673
Customers' deposits	9,705,000,054	8,521,221,428
Financial Derivatives	0	164,195,253
Debt instruments	50,000,000	50,000,000
Other loans	802,612,545	1,079,505,218
Other liabilities	182,708,368	355,227,641
Other provisions	52,800,891	69,531,849
Deferred tax	10,318,127	10,457,322
<b>Total Liabilities</b>	<b><u>11,196,374,728</u></b>	<b><u>10,814,937,384</u></b>
<b><u>Shareholders' equity</u></b>		
Paid up capital	1,440,000,000	1,200,000,000
Reserves	44,586,846	169,973,835
Retained Earnings	132,775,250	57,597,383
	<u>1,617,362,096</u>	<u>1,427,571,218</u>
Minority interest	90,491,463	86,329,898
<b>Total Shareholders' equity</b>	<b><u>1,707,853,559</u></b>	<b><u>1,513,901,116</u></b>
<b>Total Liabilities and Shareholders' equity</b>	<b><u>12,904,228,287</u></b>	<b><u>12,328,838,500</u></b>
<b><u>Contingent liabilities and Commitments</u></b>		
Liabilities against letters of guarantee, documentary credits and other commitments.	2,461,528,973	2,352,854,578

  
Ahmed Magdy ELMoshneb

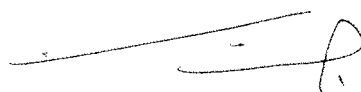
Division Head  
Financial Control

# Export Development Bank of Egypt (S.A.E.)

## Consolidated Income Statement

For the year ended June 30,2011

	<u>30/06/2011</u>	<u>30/06/2010</u>
	<u>L.E.</u>	<u>L.E.</u>
Interest and similar income	852,681,645	850,525,801
Interest and similar expenses	<u>(570,581,397)</u>	<u>(531,176,641)</u>
<b>Net Interest Income</b>	282,100,248	319,349,160
Fees and commissions Income	105,233,455	111,777,528
Fees and commissions Expenses	<u>(5,094,293)</u>	<u>(3,237,218)</u>
<b>Net income from fees &amp; commissions</b>	100,139,162	108,540,310
Dividends Income	14,667,275	20,454,073
Net Trading Income	51,741,717	28,712,959
Profit from Financial Investments	<u>(38,569,688)</u>	<u>(50,045,927)</u>
(Impairment) of credit losses	<u>(42,522,134)</u>	<u>(15,262,875)</u>
Administrative expenses	<u>(233,553,651)</u>	<u>(207,120,268)</u>
Other operating income (expense)	9,334,938	57,577,460
<b>Net profit before Tax</b>	<u>143,337,867</u>	<u>262,204,892</u>
Income Tax	<u>(38,350,087)</u>	<u>(48,543,528)</u>
Deferred tax	41,281	(683,840)
<b>Net profit for the year</b>	<u><u>105,029,061</u></u>	<u><u>212,977,524</u></u>
<b><u>Represented in:</u></b>		
bank's shareholders' equity	96,634,713	205,377,953
Minority interest	8,394,348	7,599,571
	<u><u>105,029,061</u></u>	<u><u>212,977,524</u></u>
Earning per share	<u>0.53</u>	<u>1.43</u>



**Ahmed Magdy ELMoshneb**

Division Head  
Financial Control