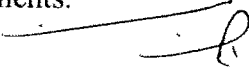


Export Development Bank of Egypt (S.A.E.)
Consolidated Balance Sheet
As at December 31, 2011

	<u>31/12/2011</u>	<u>30/06/2011</u>
	<u>L.E.</u>	<u>L.E.</u>
<u>Assets</u>		
Cash and due from Central Bank of Egypt	956,770,240	1,053,466,482
Due from banks	422,156,058	690,816,101
Treasury bills and other governmental notes	1,149,291,809	880,687,313
Trading financial assets	59,249,013	231,932,178
Loans to customers	6,317,254,047	6,429,475,927
Financial Investments:		
-Available for sale	2,324,738,629	2,174,457,446
-Held to maturity	261,071,769	305,909,709
Financial investments in subsidiaries and associated co.	346,087,739	267,862,734
Intangible assets	19,029,322	18,067,504
Other assets	724,237,104	688,519,636
Fixed assets	151,127,068	163,033,257
Total Assets	<u>12,731,012,798</u>	<u>12,904,228,287</u>
<u>Liabilities and shareholders' equity</u>		
<u>Liabilities</u>		
Due to banks	1,352,197,857	392,934,743
Customers' deposits	8,854,780,899	9,705,000,054
Debt instruments	50,000,000	50,000,000
Other loans	518,209,540	802,612,545
Other liabilities	202,090,339	284,408,368
Other provisions	50,936,332	52,800,891
Deferred tax	10,318,127	10,318,127
Total Liabilities	<u>11,038,533,094</u>	<u>11,298,074,728</u>
<u>Shareholders' equity</u>		
Paid up capital	1,440,000,000	1,440,000,000
Reserves	78,044,351	44,586,846
Retained Earnings	84,806,789	31,075,250
	<u>1,602,851,140</u>	<u>1,515,662,096</u>
Minority interest	89,628,564	90,491,463
Total Shareholders' equity	<u>1,692,479,704</u>	<u>1,606,153,559</u>
Total Liabilities and Shareholders' equity	<u>12,731,012,798</u>	<u>12,904,228,287</u>
<u>Contingent liabilities and Commitments</u>		
Liabilities against letters of guarantee, documentary credits and other commitments.	2,057,211,445	2,461,528,973

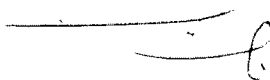

Ahmed Magdy ELMoshneb
Division Head
Financial Control

Export Development Bank of Egypt (S.A.E.)

Consolidated Income Statement

For the period from July 1,2011 till December 31,2011

	<u>31/12/2011</u>	<u>31/12/2010</u>
	<u>L.E.</u>	<u>L.E.</u>
Interest and similar income	470,303,206	420,642,198
Interest and similar expenses	(302,670,508)	(289,108,768)
Net Interest Income	<u>167,632,698</u>	<u>131,533,430</u>
Fees and commissions Income	56,003,692	53,174,347
Fees and commissions Expenses	(3,990,280)	(2,529,892)
Net income from fees & commissions	<u>52,013,412</u>	<u>50,644,455</u>
Dividends Income	10,831,739	9,263,295
Net Trading Income	(33,953,683)	63,859,301
Impairment of credit loss	0	3,428,374
Profit from Financial Investments	(11,998,019)	1,124,318
Administrative expenses	(117,154,849)	(107,104,993)
Other operating income (expense)	6,405,890	6,887,516
Net profit before Tax	<u>73,777,188</u>	<u>159,635,696</u>
Income Tax	(30,115,445)	(16,428,690)
Deferred Tax	(22,940)	0
Net profit after Tax	<u><u>43,638,803</u></u>	<u><u>143,207,006</u></u>
<u>Represented in:</u>		
bank's shareholders' equity	39,672,414	138,823,284
Minority interest	3,966,389	4,383,722
	<u><u>43,638,803</u></u>	<u><u>143,207,006</u></u>
Earning per share	<u>0.28</u>	<u>1.16</u>


Ahmed Magdy ELMoshneb
Division Head
Financial Control